

B 210A (Form 210A) (12/09)

# United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Special Financing Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

SOLUS RECOVERY FUND LP

Name of Transferee

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 21310

Amount of Claim Transferred: \$32,581,512.24

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Special Financing Inc.

Attn: Solus Compliance Officer  
SOLUS RECOVERY FUND LP  
C/O Solus Alternative Asset Management LP  
410 Park Avenue, 11th Floor  
New York, NY 10022  
Tele #: (212) 284-4300  
Fax#: (212) 284-4338  
E-Mail: [Compliance@soluslp.com](mailto:Compliance@soluslp.com)

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number: 21310

**MORGAN STANLEY SENIOR FUNDING, INC.** and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**SOLUS RECOVERY FUND LP**

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 21310, solely to the extent of \$32,581,512.24 (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated July 26 2012.

**SOLUS RECOVERY FUND LP**  
By: Solus Alternative Asset Management LP  
Its Investment Advisor

**MORGAN STANLEY SENIOR FUNDING, INC.**

By: C. J. Lanktree  
Name: C.J. Lanktree  
Title: Executive Vice President

By: \_\_\_\_\_  
Name:  
Title:

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

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**SOLUS RECOVERY FUND LP**  
**By: Solus Alternative Asset Management LP**  
**Its Investment Advisor**

**MORGAN STANLEY SENIOR FUNDING, INC.**

By: \_\_\_\_\_  
Name:  
Title:

By: John Ragusa  
Name: \_\_\_\_\_  
Title: **John Ragusa**  
**Authorized Signatory**